

ELECTRONICALLY FILED

June 21, 2006

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 Equity Security Holders Of USA Capital First Trust  
 Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

) BK-S-06-10725-LBR  
 Chapter 11

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

) BK-S-06-10726-LBR  
 Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

) BK-S-06-10727-LBR  
 Chapter 11

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

) BK-S-06-10728-LBR  
 Chapter 11

In re:  
 USA SECURITIES, LLC,  
 Debtor.

) BK-S-06-10729-LBR  
 Chapter 11

Affects

- ☒ All Debtors  
☐ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

) Date: June 21, 2006  
 Time: 9:30 a.m.  
 Place: Courtroom #1

**SUPPLEMENTAL CERTIFICATE OF SERVICE RE: LIMITED OPPOSITION TO DEBTORS' MOTION  
 FOR ORDER APPROVING AGREEMENT WITH INVESTMENT PARTNERS (AFFECTS ALL  
 DEBTORS)**

1 I HEREBY CERTIFY that on the 19th day of June, 2006, I served the following  
2 document:

3 **LIMITED OPPOSITION TO DEBTORS' MOTION FOR ORDER APPROVING**  
4 **AGREEMENT WITH INVESTMENT PARTNERS (AFFECTS ALL DEBTORS)**

5 I served the above named document(s) by the following means to the persons as listed  
6 below:

- 7 ☐ a. ECF System.
- 8 ☒ b. United States mail, postage full prepaid to the following: See Attached  
9 Rider
- 10 ☐ c. Personal service.

11 I personally delivered the documents to the persons at these addresses:

12 ☐ For a party represented by an attorney, delivery was made by handing the  
13 document(s) at the attorney's office with a clerk or other person in charge,  
14 or if no one is in charge, by leaving the document(s) in a conspicuous  
place in the office.

15 ☐ For a party, delivery was made by handing the document(s) to the party or  
16 by leaving the document(s) at the person's dwelling house or usual place  
of abode with someone of suitable age and discretion residing there.

17 ☐ d. By direct email.

18 Based upon the written agreement of the parties to accept service by email or  
19 a court order, I caused the document(s) to be sent to the persons at the email  
20 addresses listed below. I did not receive, within a reasonable time after the  
21 transmission, any electronic message or other indication that the transmission  
22 was unsuccessful.

☐ e. By fax transmission.

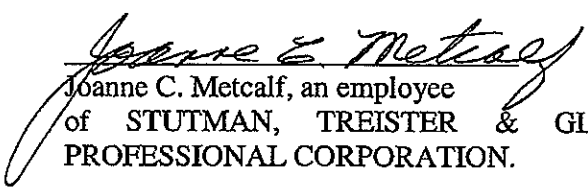
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 19th day of June, 2006.

  
Joanne C. Metcalf, an employee  
of STUTMAN, TREISTER & GLATT  
PROFESSIONAL CORPORATION.

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#5870  
Master Service List  
Doc. #390939, v/2

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